



FOR IMMEDIATE RELEASE

**Vertich achieves membership in  
Raymond James Financial Services 2020 Leaders Council**

FORT MYERS, Fla. (Feb. 25, 2020) – Corey Vertich, CFP®<sup>®</sup>, principal with Uhler and Vertich Financial Planners, recently was named a member of the Raymond James Financial Services 2020 Leaders Council.\*

This honor is presented only to those financial advisors who have demonstrated an extremely high level of commitment to clients through personal service and professional integrity. Membership is based on prior fiscal year production and annual requalification is required.

Vertich, a graduate of Barry University School of Business in Miami, began his financial planning career in 1989 and became a CFP®<sup>®</sup>, CERTIFIED FINANCIAL PLANNER™ professional in 1994. He has served as president of the local chapters of the Institute of Certified Financial Planners and Financial Planning Association of Southwest Florida. Vertich was charter president of the Kiwanis Club of Iona McGregor. He is an Eagle Scout and a life member of the National Eagle Scout Association.

Uhler and Vertich Financial Planners, an independent registered investment advisory firm founded in 2002, is dedicated to the success of its clients' personal, family, financial and charitable goals. The firm's advisors assist families in becoming and remaining financially independent with comprehensive plans designed to maximize income, minimize taxes, protect against the unexpected and provide for the efficient transfer of accumulated wealth. Securities are offered through Raymond James Financial Services Inc., member FINRA/SIPC. To learn more about the team, located at 1510 Royal Palm Square Blvd. #103 in Fort Myers, visit [www.uhlerandvertich.com](http://www.uhlerandvertich.com) or call 239-936-6300.

Raymond James Financial Services Inc., is a financial services firm supporting more than 4,300 independent financial advisors nationwide. Since 1974, Raymond James Financial Services Inc., member FINRA/SIPC, has provided a wide range of investment and wealth planning related services through its affiliate, Raymond James & Associates Inc., member New York Stock Exchange/SIPC. Both broker/dealers are wholly owned subsidiaries of Raymond James Financial Inc. (NYSE-RJF), a leading diversified financial services company with approximately 7,900 financial advisors throughout the United States, Canada and overseas. Total client assets are \$824 billion.

Certified Financial Planner Board of Standards Inc. owns the certification marks CFP®<sup>®</sup>, CERTIFIED FINANCIAL PLANNER™, CFP® (with plaque design) and CFP® (with flame design) in the U.S., which it awards to individuals who successfully complete CFP Board's initial and ongoing certification requirements.

\*Membership is based on prior fiscal year production. Re-qualification is required annually. The ranking may not be representative of any one client's experience, is not an endorsement, and is not indicative of advisors' future performance. No fee is paid in exchange for this award/rating.

-30-

Contact:

Jennifer Hamilton, Gravina, Smith, Matte & Arnold Marketing and PR, 239-275-5758,  
[Jennifer@GSMA.pro](mailto:Jennifer@GSMA.pro)